

Private Financing Advisory Network (PFAN): What It Is, How It Works, Track Record

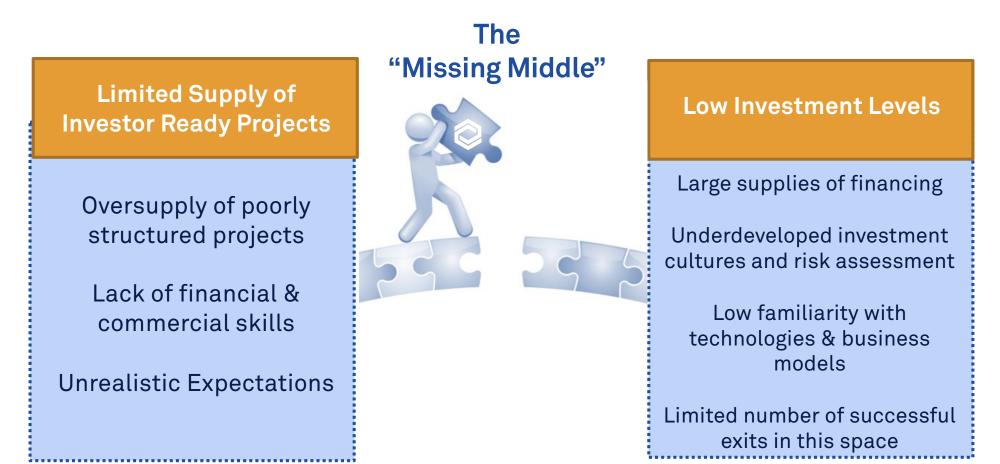
David Yeo, Asia Regional Transaction Manager Presented at PFAN Nepal Webinar 2 October 2020







What is the Problem? How PFAN Addresses the Missing Middle

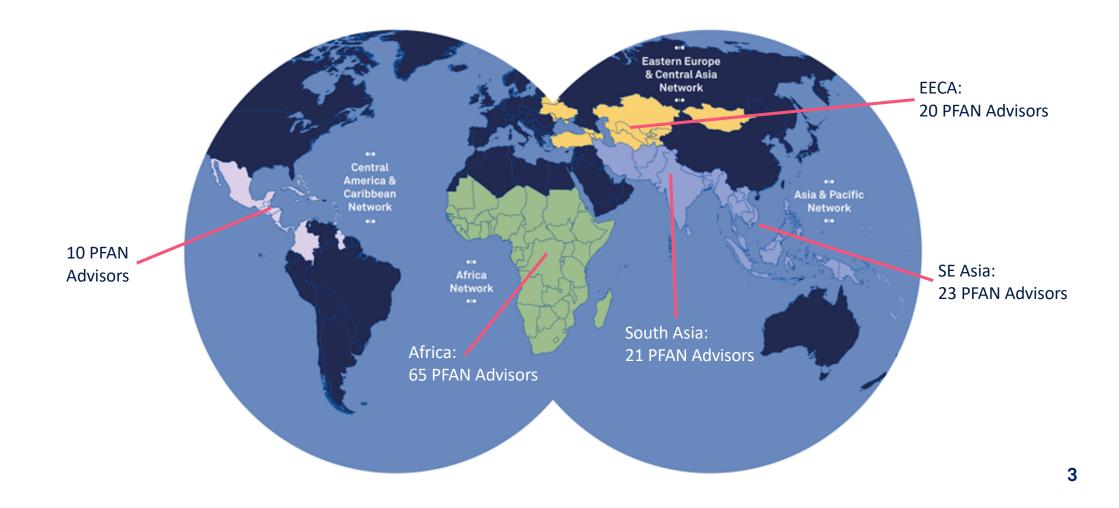


PFAN advises low-carbon, climate resilient businesses in developing countries and matches projects to appropriate private financing





What PFAN Is: A Global Network More Than 130 Climate, Clean Energy, and Finance Experts







How PFAN Works

- Network of locally based private sector advisors •
- Coaching and investment facilitation in principle provided at no cost to project ۲ developers
- Fixed fee for advisors against services & deliverables + potential for success fee ۲
- Driven by seasoned Global Coordinator, 6 Regional Coordinators and Head Investment ۲ Facilitation

Norwegian Ministry of Foreign Affairs

- Supported by an extensive network of Investment and Network Partners ٠
- Hosted by UNIDO and REEEP since 2016, initiated in 2006 ۲
- Funded by a Multi-Party Trust Fund supported by: •







Unique and proven low overhead networking business model





Projects That PFAN Supports Eligibility Criteria







Projects That PFAN Supports Project Selection Criteria and Scope



Investment Ask

- Sweet spot USD 1-50 million
- Micro projects (< USD 1 million)

Maturity

Φ

Scope

- Green field and scale-up
- First round of external financing

Project type

- Clean Energy & Climate Adaptation
- Technology Neutral

Geography

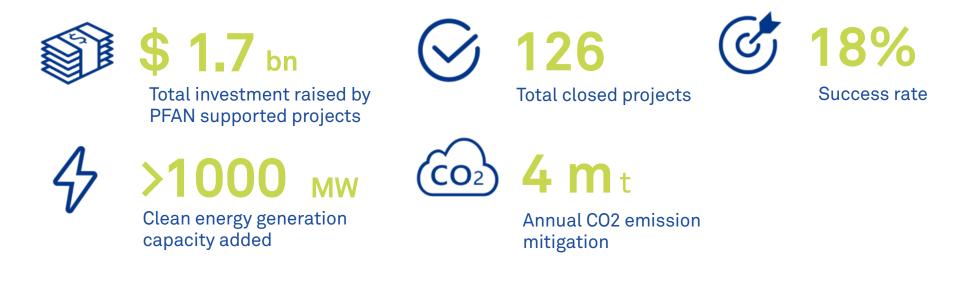
- Least Developed Countries
- Middle Income Countries





PFAN's Track Record

- PFAN mobilizes private financing to reduce GHG emissions and build climate resilience contributing to Paris Agreement and SDGs:
 - SDGs 7 (Energy), 9 (Industry), 13 (Climate Action), and 17 (Partnership)
- Since inception PFAN supported 675 projects, 465 projects in current development pipeline
- Main achievements since inception in 2008





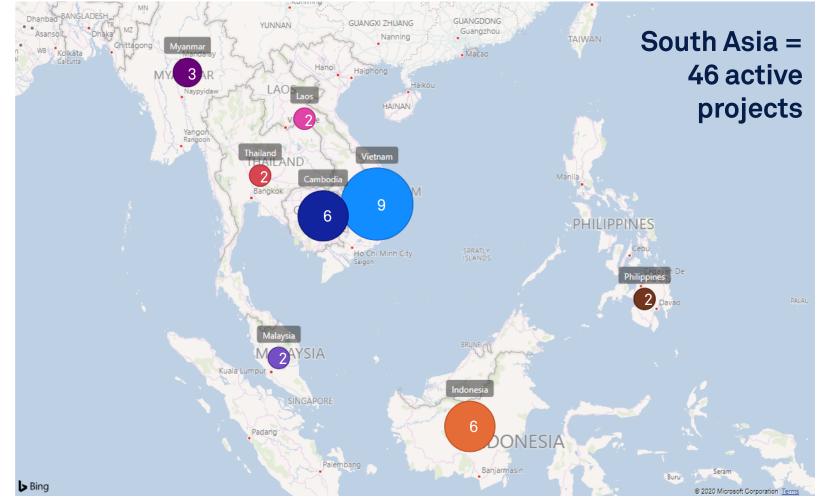


PFAN Network and Investment Partners in Asia

- ADB Ventures
- Banpu Public Co. Ltd.
- Bangchak Public. Co.
- Beacon Ventures
- Cento Ventures
- CIMB
- Confederation of Indian Industries (CII)
- Digital Economy Promotion Agency (Thailand)
- Export-Import Bank of Thailand
- 500 Startups
- Green Arth
- Gunkul Engineering Public Company Limited
- Kasikorn Bank PCL
- Maejo University, Faculty of Agriculture

- Landprocess
- National Innovation Agency (Thailand)
- New Energy Nexus
- Nexus for development
- Philippine Export Import Credit Agency (PhilEXIM)
- Sangam Ventures
- Smart Power Myanmar
- Southeast Asia Clean Energy Facility (SEACEF)
- Sustainable Energy Association of Singapore (SEAS)
- Thai Union Group PCL
- True Digital Park
- WWF Myanmar
- USAID Green Invest Asia



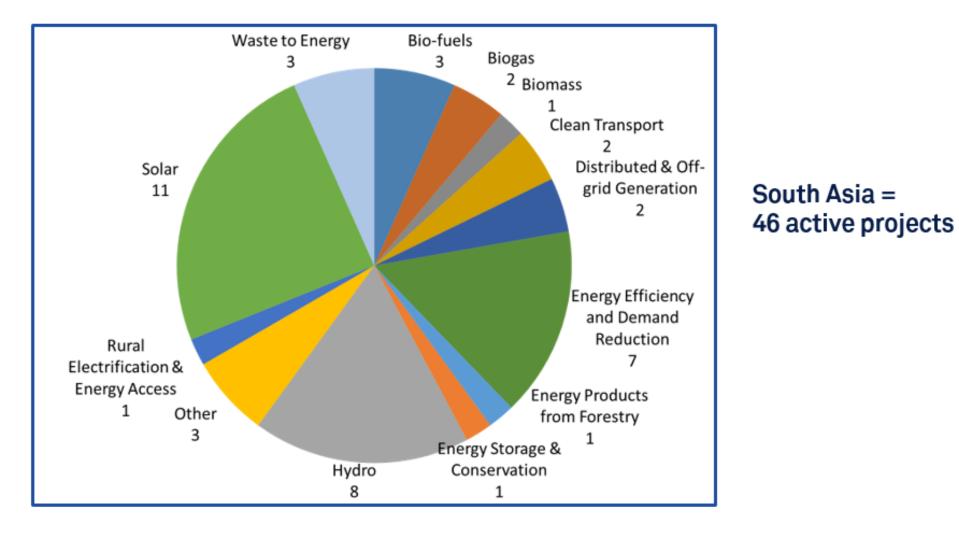


Southeast Asia = 32 projects / South Asia = 46 projects Total for Southeast Asia and South Asia = 78 projects





PFAN Asia Pipeline for South Asia (by Project Type)







How You Can Participate

Project Developers

- Submit applications for PFAN mentoring
- "Free" coaching by expert PFAN Advisors

Investors

- Join PFAN as a PFAN Investment Partner
- Help identify target projects; access PFAN pipeline

Climate and Clean Energy Stakeholders

- Join PFAN as a PFAN Network Partner
- Joint outreach to develop project pipelines and build capacity



Thank you for your attention!

Peter du Pont, Ph.D. Asia Regional Coordinator peter.dupont@pfan.net David Yeo Asia Regional Transaction Manager <u>david.yeo@pfan.net</u>

Nancy Nguyen Asia Support Manager <u>nancy.nguyen@pfan.net</u>

For more information, see <u>www.pfan.net</u>